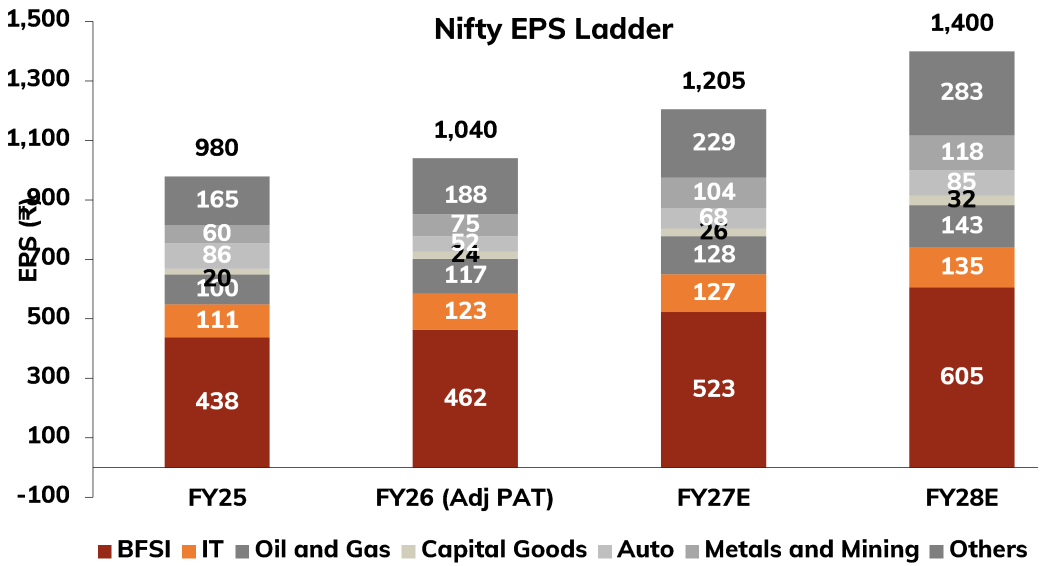
Premium Portfolios

What is Premium portfolio?

- Premium Portfolio is a collection of ready-made equity baskets, designed & managed by well-established and reputed investment Professionals.
- Equity as an asset class is being widely recognized as an asset generating inflation beating returns or real returns over a long period of time and is indeed very much liquid in nature.
- With Premium Portfolio, Investors get to invest in a range of curated equity baskets investing across themes, style and market capitalization, aiming for long term wealth creation.
- These ready to invest baskets follow a concentrated approach investing in up to 25 handpicked stocks with ideal investment horizon of 3-5 years.
- Our Premium Portfolio's help investor to smoothen their investment journey in equities by providing complete end to end online platform to invest, track performance and execute rebalancing in just few clicks.
- Under premium portfolios we currently offer 4 different themes of portfolios catering to different profile of investors based on risk profiles.

- At the index level i.e. Nifty 50 FY26 earnings performance was largely in line with expectations, reflecting resilience despite a volatile macro backdrop.
- Ongoing geopolitical conflict is driving up risk premiums, fueling energy prices, and causing capital outflows from emerging markets.
- Corporate earnings have been muted in the recent past with FY24-26 Nifty earnings CAGR at ~4%. Currently, we are on the cusp of double-digit growth trajectory with earnings CAGR over FY26- 28E at ~ 16%, being the key driver for markets to inch higher as current valuations now below the 10-year average of 18.2x (vs current 16.7x).
- We expect near-term volatility to persist. However, sharp market corrections are creating potential entry opportunities. We recommend to gradual accumulation of our premium portfolios based on risk appetite and investment horizon.



Sensex & Nifty Target (12 month rolling target)				
Earning Estimates	FY25	FY26	FY27E	FY28E
Nifty EPS (₹/share)	980	1,040	1,205	1,400
Growth (% YoY)	2.0%	6.2%	15.8%	16.2%
Earnings CAGR over FY26-28E				16.0%
FY28E EPS				1,400
PE Multiple Assigned				20
Nifty Target (using FY28E EPS)				28,000

Stock Catalyst

Capital Efficiency

- Margins expansion
- Improved Asset Turnover

Improvement in RoCEs

Growth

- Industry Tailwind
- Any structural development for Company

Increase in Topline/Profits

Multi Cap

- Multi-Cap portfolio offers greater flexibility, as this variety helps spread the risk and take advantage of growth opportunities in different market segments. These funds aim to deliver good returns while managing risks through diversification. This portfolio suits investors looking for growth but with some risk control
- The portfolio invest into diverse sectors with the objective of generating alpha over FD returns while minimizing risk during times of crisis.

Portfolio Highlights

Inception Date: 8th March 2021

Initial Investment Amount: 5,49,107

Benchmark: Nifty Index

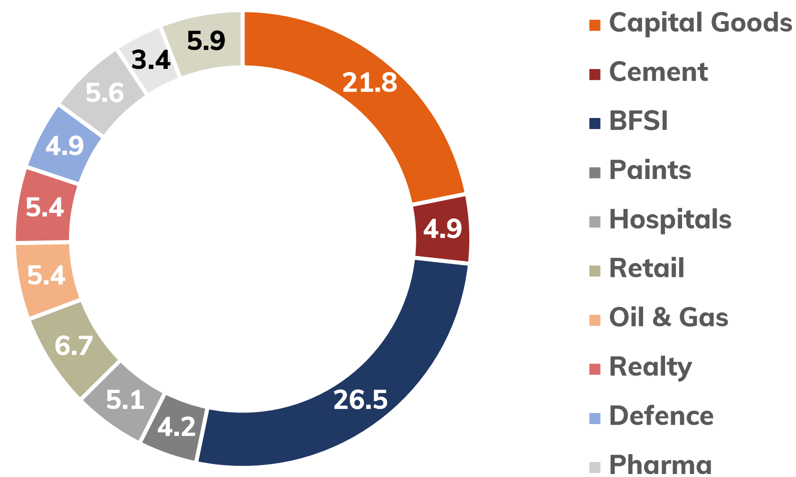
Benchmark Return: 61.2%

Investment Horizon: 3-5 years

Source: Bloomberg, ICICI Direct Research

Company Name	Weightage
Capital Goods	
ABB	5.3
KSB Pumps	5.2
L&T	7.5
Engineers India	3.8
Cement	
UltraTech Cement	4.9
BFSI	
Creditaccess Gramin	5.0
Axis Bank	4.7
Shriram Finance	5.3
Bajaj Finance	3.9
SBI	7.6
Paints	
Asian Paints	4.2
Hospitals	
Apollo Hospitals	5.1
Retail	
Titan Company	6.7

Company Name	Weightage
Oil & Gas	
Reliance Industries	5.4
Realty	
Phoenix Mills	5.4
Defence	
Bharat Dynamics	4.9
Pharma	
Ajanta Pharma	5.6
Auto	
Mahindra and Mahindra	3.4
Logistics	
Adani Ports	5.9



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