

Customer Name

[illegible]

Match ID

[illegible]

Name of Family Member

[illegible]

Match ID of Family Member

[illegible]

Relationship with Prime Plan Holder (Attach Relationship document proof)

- ☐ Spouse ☐ Parent ☐ Children ☐ Karta of HUF account

Declaration and Consent

I request ICICI Securities Limited to extend the applicable Prime plan benefits of my Family member in my account.

Date _____

Signature
(Requestor)

Family prime Terms and Conditions

1. Family Prime Plan will be enabled in account after validation of relationship as declared. Once all supporting documents are provided, request will be processed in 7 days.
2. Brokerage rates currently applicable to your family member shall be applicable in your account.
3. Any existing Prime Plan or brokerage plan active in the requestor's account shall stand cancelled. No refund, adjustment, or prorated credit of any fees paid towards the earlier plan shall be provided.
4. If your account is currently not mapped to M-Saver (Default Plan – 0.29% in Delivery) then your account will be moved to default plan for T+2 working days before being mapped to Family Prime Plan
5. If you opt out of Family Prime scheme, your account will be migrated to the default brokerage plan and not the previously held plan.
6. In case your family member changes their plan, your plan will not be changed once you have received family plan benefit.
7. If you have subscribed to any add-on plans (IVALUE etc) then all the terms and conditions of the add-on plans will supersede the terms of the Family Prime plan.
8. All Terms and Conditions of Prime Plan shall be applicable for your account.
9. ICICI Securities reserves the right, at its sole discretion, to modify, suspend, withdraw, revoke, or discontinue the Family Prime scheme or any of its benefits, eligibility criteria, or features at any time after giving written notice of the same.